



Invest in **LVIV REGION**
INVEST IN NEW OPPORTUNITIES

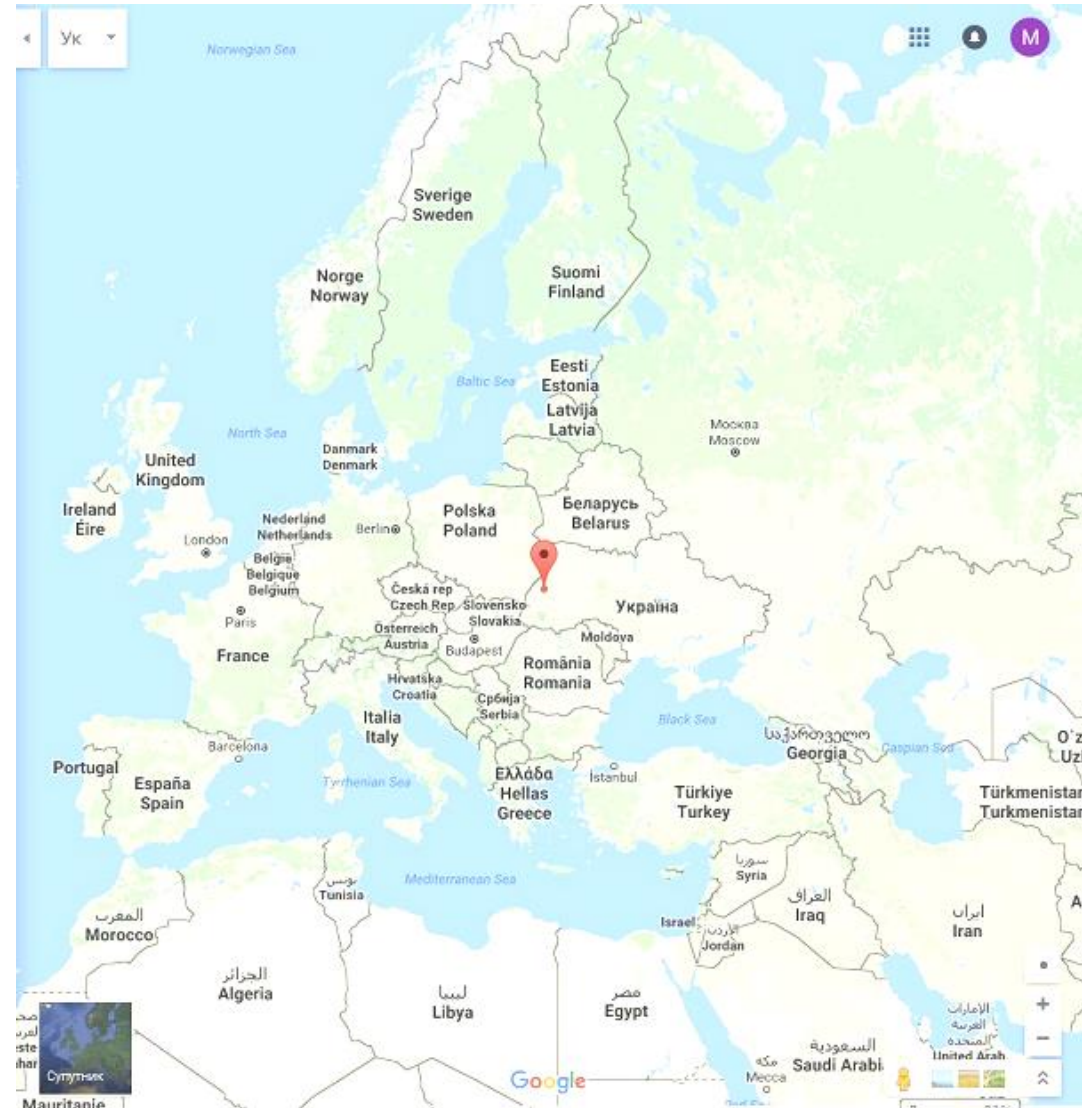


Business opportunities in **Lviv Region**

- **Figures and facts**
- **Main indicators**
- **Cost effectiveness**
- **Competitive advantages**
- **Investors support**

Favorable location

- Just in the center of Europe
- Common border with EU
- 2 track days from top European logistic hubs (Hamburg, Rotterdam, Antwerpen)
- On crossing European and Asian transport corridors
- Historically developed road network



They are here





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Main facts

- **Area:** 21,800 km², nearly half size of Netherlands
- **Population:** 2,5 million people
- **Major city:** Lviv (800k inhabitants)
- **Distance to EU border from Lviv:** 70 km
- **Time zone:** GMT+2
- **Main industries:** IT, automotive production, mechanical engineering, food processing, wood processing, agriculture, HoReCa and tourism
- **Environment:** green and clean
- **Diversity:** home for different cultures and religions
- **Livability:** vibrant social and artistic life



Legislative base

Overall

No restrictions or limits in investments and equity participation for foreign investor in Ukrainian business

Residence

A legal entity incorporated in Ukraine and operating under Ukrainian laws is considered to be **resident**

Land/property market regulations

Commercial and industrial land – **no restrictions**
Municipal property – restrictions for **non-residents**
Agriculture land – moratorium for sale **till 2018**

Taxation system in Ukraine

Corporate income tax (CIT) – **18%**
Single Social Tax (SSC) - **22%**
Income Tax (ITAX) - **18%**
Value added tax (VAT) - **20%**

Withholding tax (dividends, interests, royalties) - **15%**

Tax incentives (available in)

Renewable and energy efficiency - green tariff
Mining – VAT and customs duties under production sharing agreements PSAs
Agriculture - special VAT regime
IT - no VAT till 2023

Details on request..

Economic efficiency indicators

Labor costs

(gross base salary per month)

Overall – **220 USD**

In production – **270 USD**

Non-skilled worker – **185 USD**

Rental fees

(per 1 m²/month)

Office spaces – **5-15 USD**

Production facility – **1-5 USD**

Commercial – **10-80 USD**

Real estate prices

(per 1 m²)

Apartments – from **500 USD**

Industrial – from **100 USD**

Commercial – from **800 USD**

Utilities supply tariffs

Electricity (1 kWh) – **0,07 USD**

Water (per 1 m³) – **0,29 USD**

Gas (per 1 m³) – **0,26 USD**

Current real estate market offers (as examples)

Acting enterprise in agriculture business for sale. Bank of land – 1500 ha (land lease agreements valid more 8 years). Employees – 30. Including machinery and facilities. **Price – 1,2 mln USD.**

Plot near Lviv in suburban area (best logistic location for production facility). Total area – 1 ha. Utilities (electricity, water and gas supply) available. **Price – 200k USD.**

Production facility in Sambir District (70 km away from Lviv) for sale. Total area of the plot – 1 ha. Total area of production spaces 2000 m². **Price – 500k USD.**

Industry of Lviv Region

Regional GDP structure

(by state on 01.10.2016)

Overall industries (B+C+D+E for NACE 2010) – **1,98 billion USD**;
including: Mining + Processing (B+C) – **75%**

Currency

Ukrainian Hryvnia (UAH)

Rates:

100 USD – 2700 UAH

100 EUR – 2850 UAH

Human resources

Available HR in working age **15-70**:

Lviv region – **1124k**

Lviv – **364k**

Unemployed - **96,4k**

Unemployment rate – **8,6 %**

Overall students – **126k**

Students graduating annually – **38k**

Export /Import structure

(by state on 01.10.2016)

Commodities – **920/1189 (mln USD)**

Services – **296/45 (mln USD)**

Industrial parks (zones) availability

Sources: official statistics (www.lv.ukrstat.gov.ua/);
web-resources (www.invest-lvivregion.com, www.work.ua,
www.rabota.ua); local HR agencies.



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Industrial zones

Perspective industrial parks

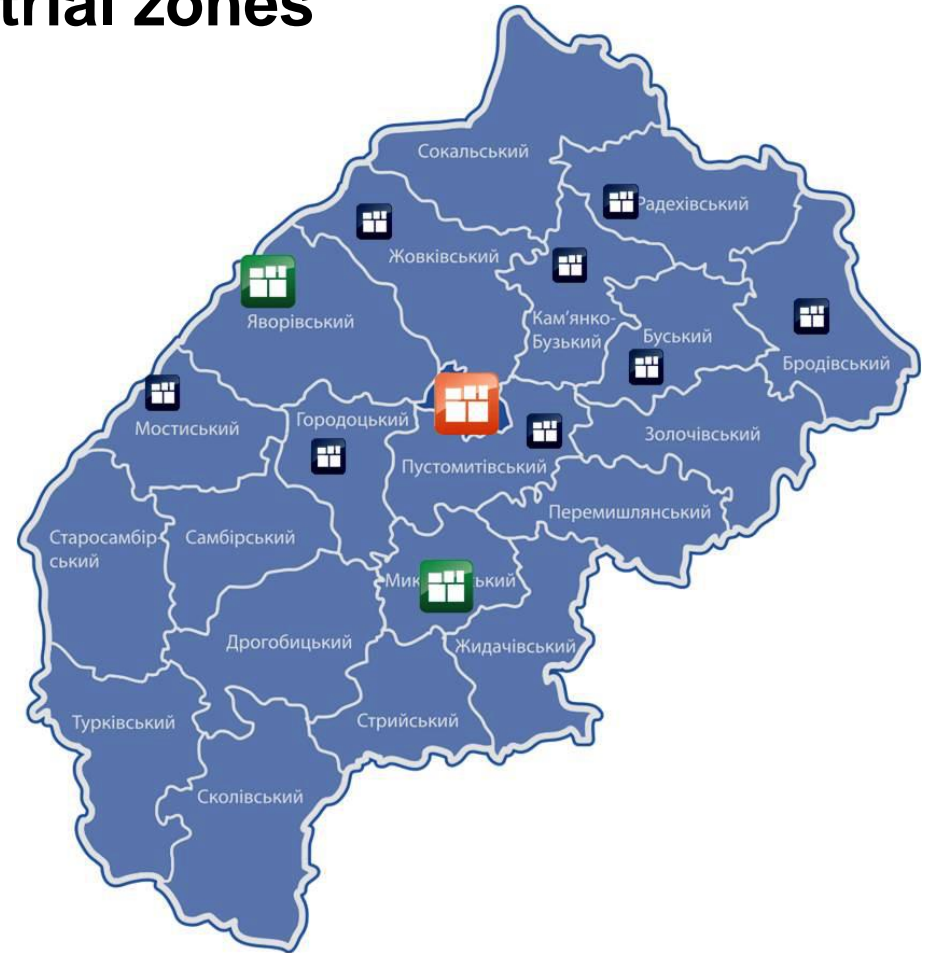
Yavoriv Novyi Rozdil Kamianka Buska

Terms and conditions in industrial parks

State or municipal property
Plots for long term rent (up to 50 years)
Defined specialization

Benefits

Prepared land plots
Available infrastructure
(roads and utilities supply)
Closer supply chain integration
Managing company assistance
Pricing flexibility



Details about parks **on request** or:

<http://amer.org.ua/index.php/en/>

<http://rozdil.com.ua/en/>

<http://www.ainpu.com.ua/en/>

Investors feedbacks

Lviv region with qualified human capital, favorable location and well developed infrastructure has a big potential to grow. This is the place where foreign investors will get full support of the authorities to establish and built new companies.

JORGE GARCIA - Corporate vice president of **Fujikura Automotive Europe**

Road infrastructure of Sokal District at the border territory of Lviv Region promotes formation and efficient use of investment and financial support, socio-economic progress in the development of the region.

JÖRGEN CEDERHOLM - Director of **Danish Textiles**

Ukraine is a very interesting country, and especially Lviv Region because it has many perspectives. Here are fantastic land and unique people who have been working in agriculture since time immemorial – incredibly winning combination.

ANDREA BIANCO – Director of **Continental Farmers Group**

Such factors as developed infrastructure – roads, airport, availability of skilled workers and willingness of local authorities to overcome together bureaucratic barriers also became decisive for construction our complex in Lviv Region.

SERHIY LENCHUK – Director of **Galicia Greenery**

Source: Due to the materials of XVI International Economic Forum

Our services

We will manage your staying in Lviv Region
(airport pickup, accommodation bookings, transfers, excursions etc)

Establish meetings with local and foreign business representatives that you are interested in

Provide you with all information and data concerning your activity sector prepared exactly for your needs

Establish cooperation with local and central authority

We assist you in finding right location for your company office, lab, production or warehouse space in Lviv Region

Assist you in starting business process in our country

Advice you in other legal and economic issues concerning doing business and investing in Ukraine



Why doing business in Lviv Region

Favorable location

**Industrial zones (parks)
availability**

Developed infrastructure
(roads, services, production facilities,
utilities)

Direct air service
(Vienna, Munich, Istanbul, Kiev, Warsaw)

Labor costs

Economic efficiency
(on inlaid capital, industrial lease, human
resources potential)

Good business environment
(global companies presence, developed
supporting organizations network)

**Initiative and helpful
institutional support**
(consulting firms and local authority)

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